



Direction to Gift Shares to the Community Foundation of Ottawa

Please complete and fax this form to:

Margot Sunter, Director of Finance and Administration, Community Foundation of Ottawa
 Fax: 613-236-1621 T: 613-236-1616 x 225 Email: msunter@cfo-fco.ca

Community Foundation of Ottawa transfer information:

Charitable registration no. 119227981RR0001)
 TD Waterhouse: Account No. 6Y6962A (FINS T-007) or, for US securities, Account No. 6Y6962B (DTC 5036)
 Mutual Fund Dealer # 9900 Rep Code YBPZ

Donor and share information:

Donor/Registered holder	Name:	_____
	Address:	_____
	Telephone/Email	_____
Shares	Name:	_____
	Number:	_____
	Approximate \$ Value*	_____
Investment Advisor:	Name:	_____
	Firm:	_____
	Email (required):	_____
	Telephone:	_____

Direction to gift shares:

I hereby direct you to transfer the above named shares to the Community Foundation of Ottawa. This gift is intended for the:

 Name of Fund

I would like this gift to be:

- Endowed (retained permanently as part of the capital of the fund)
- Flow-through (granted in entirety within one year)

 Signature of registered holder and donor

 Date

**A receipt will be issued for the donation amount. The donation amount is the value of the securities at the close of business on the day the securities are received in the Foundation's account.*